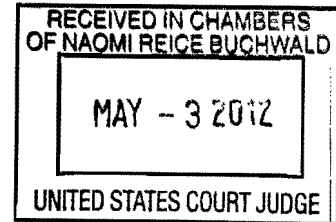


MEMO ENDORSED

BLANK  ROME LLP
COUNSELORS AT LAW

Phone: (212) 885-5166
Fax: (917) 332-3734
Email: RSingleton@BlankRome.com



May 3, 2012

BY FACSIMILE

The Honorable Naomi Reice Buchwald
United States District Court
Southern District of New York
500 Pearl St., Courtroom 21A
New York, NY 10007-1312

USDC SDNY
DOCUMENT
ELECTRONICALLY FILED
DOC #:
DATE FILED: 5/11/2012

Re: *Optical Communications Group, Inc. v. M/V AMBASSADOR, et al.*
Docket No. 11 Civ. 4439 (NRB)
Our Reference No. 134508-00601

Dear Judge Buchwald:

MEMO ENDORSED

We represent the Defendants in the above-referenced matter, and we refer to Plaintiff's Application "Reply" which was filed April 30, 2012. Plaintiff raises arguments not raised in its initial submissions and cites to cases not previously cited by Plaintiff or by Defendants. We therefore request permission to file a short sur-reply to address these points. A copy of the proposed sur-reply is attached.

Respectfully submitted,



Richard V. Singleton

Approved
5/10/12

RVS/nmc

Enclosure

cc: Michael E. Stern, Esq. (w/ enclosure)